

# SIB TRANSACTION INTRODUCTION PAPER

Please delete all guidance text before completing each section.

**COMPANY NAME, LOCATION**

**NATURE OF BUSINESS**

**SE INVESTMENT PROPOSED**

**SIZE OF ROUND EXPECTED**

**CASH RUNWAY & FUTURE FUNDRAISE**

**CO-INVESTORS**

**PURPOSE OF INVESTMENT**

**STRENGTH OF COMMERCIAL CASE**

**STRENGTH OF ECONOMIC IMPACT**

**IMPACT ON COMPANY OF SE  
NOT PARTICIPATING/LOWER  
INVESTMENT**

**REASON SE BEING ASKED FOR  
MORE THAN PRO RATA**

**OTHER MATTERS**

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**GABRIEL INVESTMENTS TO COMPLETE**

**SE INVESTMENT - £/ %**

**SIB FUND PROPOSED**

**AM STATUS/FR ASSISTANCE**

**SE NXD**

**SCHEDULED TO COMPLETE**